Civ.

JUDGE CASTEL

UNITED STATES	DISTRICT COURT
SOUTHERN DIST	RICT OF NEW YORK

CV 02172

THE MANAGEMENT GROUP, LLC, ANDREW FOX, and LEE HEIMAN,

Plaintiffs,

- against -

ANGEL MUSIC GROUP LTD., NEIL MOFFITT, NICK McCABE, JESSIE ANGLES, ANU DHAMI. ISABEL PIAGGI, and DAN A. VIDAL,

Defendants.



CORPORATE DISCLOSURE STATEMENT

Defendant Angel Music Group Ltd., by its attorneys, Epstein Becker & Green, P.C., hereby submits its Corporate Disclosure Statement pursuant to Rule 7.1 of the Federal Rules of Civil Procedure.

Angel Music Group Ltd. is not a publicly held corporation and no corporation owns 10% or more of its stock.

Dated: New York, New York March 4, 2008

By:

Robert D. Goldstein Michael Liberman 250 Park Avenue

New York, New York 10177

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